

ANNUAL REPORT 2007

2008 Board of Directors

Greg Blanchard
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Susan Thode

Karen Smith
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Susan Hanket
Admin Assistant

Past 2007
Members
Ann Montague

Eric Six

Brandon Smith

Walt Spader

Julie Swanson



*...building a community
with heart!*

Location: 26 Garden Center, Ste 4D
Mailing Address: P.O. Box 2040 Broomfield, CO 80038
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Web: www.broomfieldfoundation.org

The mission of the Broomfield Community Foundation is to develop charitable giving to support Education, Arts and Humanities, Human Service, Seniors, and Civic Projects.

TO OUR DONORS

To most people, a philanthropist is a Carnegie or Ford, not Mr. and Mrs. Davis down the street. But the Davis's down the street and other working individuals just like them are exactly the kind of people who, over the past fourteen years, have quietly built the Broomfield Community Foundation. These men and women - philanthropists in their own right - have joined together to create a very important charitable resource for our community. They are making a difference every day.

Momentum is building. Exciting plans are taking shape for the future. We invite you to join us as we continue the work of building a g Foundation for our community; we invite you to make a difference.

2007 HIGHLIGHTS

- * The Foundation celebrated it's 14th birthday.
- * Grants were given to 50 programs, 5 scholarships, 8 teacher education grants and 60 special needs referrals.
- * Unrestricted fund grant category percentages were: Civic Projects 11%, Human Service 38%, Arts & Humanities 24%, Seniors 4%, and Education 23%.
- * The Foundation successfully kept operating costs low with only 6.2% operating costs compared to total assets.
- * The 16th fund, the Jean and Bill Markel Medical Scholarship fund, was added in 2007.
- * The Youth Advisory Committee continues to grow and give grants.
- * Growth continues in the Legacy Endowment Fund; it is currently about 70% of the way to the goal of \$1,000,000.

Thanks are extended to the Broomfield Community Foundation Board of Directors. The commitment and hard work of this diverse group of volunteers continues to be the basis of growth for the Foundation. Special thanks to Lew Moir, the 2007 board president. We also want to recognize and thank five outgoing board members for their dedication, work and inspiration: Ann Montague, Eric Six, Brandon Smith, Walt Spader and Julie Swanson.

Special thanks are also extended to some of the Foundation's major in-kind donors which include: Sill-TerHar Motc The Schafer group, Minuteman Press, Colorstep, Clifton Gunderson-Jim Vonachen, and Wellsley Corporatic

YOUR GIFTS MAKE A DIFFERENCE

2007 GRANTEES

Art Reach	\$1,000.00	North Metro Children's Alliance Cente	\$3,000.00
Aster Women's Chamber Choi	\$750.00	Parenting Place	\$500.00
Attention Homes	\$1,500.00	Parlando	\$2,500.00
Ballet Nouveau	\$1,000.00	Piano Festiva	\$600.00
Bal Swan Children's Cente	\$1,000.00	Radio Reading of the Rockie:	\$1,000.00
Boulder Ballet(Broomfield performance	\$500.00	Safehouse Progressive Alliance for Nonviolenc	\$2,500.00
Boulder Chamber Orchestra(local show	\$1,000.00	Science, Sites, Sounds	\$750.00
Boulder County AIDS Project(for Broomfield	\$1,000.00	Special Olympics Colorad	\$1,500.00
Boulder Shelter for the Homeles:	\$1,000.00	Special Transi	\$1,500.00
Broomfield Choral Festiva	\$1,000.00	Standley Lake High School PTSA	\$800.00
Broomfield Civic Chorus	\$650.00	Teacher Education Grants	\$1,450.00
Broomfield Civic Orchestr:	\$800.00		
Broomfield High School J.A.M	\$1,000.00	TOTAL FROM 3 GRANT CYCLES	\$58,600.00
Broomfield High School Band/Orchestr:	\$3,500.00	(Disabled field of interest-\$500	
Broomfield High School Band/Orchestr:	\$500.00	Partners-\$34,900; Rotary \$18,700)	
Broomfield Independent Film Serie	\$1,000.00		
Broomfield Optimists-Fish Derby	\$1,600.00		
Clown Contes			
Broomfield Veterans Memorial Museur	\$1,000.00	Special Needs	\$11,250.00
CASA	\$2,500.00	DiCiero Scholarship 1	\$3,750.00
Children's Dance Theatre	\$1,000.00	DiCiero Scholarship 2	\$4,748.00
Colorado Repertory Singer:	\$1,000.00	DiCiero Scholarship 3	\$2,500.00
Community Food Share	\$1,500.00	Jimmy Griffin Scholarship	\$1,000.00
Dance Arts Studic	\$500.00	Wilkerson Scholarship(1st semester	\$500.00
Dental Aid	\$2,000.00	Bal Swan Children's Center (Spallone Fund	\$22,000.00
Emerald Elementary Diversity Progar	\$1,200.00	Broomfield Summer Youth Players(Youth Func	\$1,400.00
Emergency Family Assistance Associatio	\$500.00	Broomstock (Youth Fund	\$2,000.00
F.R.I.E.N.D.S. of Broomfielc	\$2,500.00	Broomfield Veterans Memorial Museur	\$1,000.00
Foothills UW-Rotary Literacy Program	\$2,700.00	(Spallone Fund)	
Growing Home	\$1,000.00	North Metro Fire Rescue Foundatio	\$7,500.00
Healthy Learning Paths	\$1,500.00		
Holy Family H.S. Parent Group(after prom)	\$800.00	TOTAL OTHER FUNDS	\$57,648.00
Impact on Education	\$1,200.00		
Kempe Foundation	\$1,500.00		
Legacy High School After Prom	\$1,000.00		
Marvelous Musicales	\$300.00	TOTAL 2007 GRANTS	\$116,248.00

2007 BALANCE SHEET

(12/31/2007)

ASSETS	
Cash and Investments	\$1,579,398.72
Equipment & Software (net)	\$257.83
TOTAL ASSETS	\$1,579,656.55
LIABILITIES AND FUND BALANCES	
Payroll Taxes	\$216.91
FUND BALANCES	
Unrestricted Fund Balance	\$104,560.98
Restricted Fund Balance	\$1,474,878.66
TOTAL FUND BALANCES	\$1,579,439.64
TOTAL LIABILITIES AND FUND BALANCES	\$1,579,656.55

2007 PROFIT AND LOSS STATEMENT

Contributions	\$293,880.37
Net Investment Income	\$131,716.93
TOTAL INCOME	\$425,597.30
Total Grants	\$116,247.90
Operating Expenses	\$96,977.27
TOTAL EXPENDITURES	\$213,225.17
INCREASE IN NET ASSETS	\$212,372.13

FISCAL YEAR 2007 DONORS

Abo's Pizza	Elizabeth Broughall	Jerry and Barbara Donahue	Dan and Jane Guburud
A Casino Party	Irv and Pat Brown	Natalie Doolittle	L.J. and Beverly Gullickson
Bob and Lisa Abeyta	Jerry and Kathy Brown	Rosann Doran	Margaret E. Hafar
A.G. Edwards-Tom Mahoney	Lucy Brown	Don and Diane Dunshee	Glen and Susan Hanket
Randy and Mary Jane Ahrens	Jim and Sammie Broyles	Kathleen Duschene	David and Carol Harris
Alberta Development Partners LLC	BSC Signs	Marvin and Barbara Eakes	Lisa Herman
All About You Salon - Broomfield	Ed and Bernadine Bubla	Edward Jones-Nancy Clark	John and Jeanne Hoiland
Allegiant Air	Buca Di Beppo - Broomfield	Edward Jones-Geoff Leopold	Marilyn L. Howard
AMI Mechanical, Inc.	John and Nancy Callahan	Edward Jones - Ryan Mason	Hunlee, Inc.
Lynn Annan	Betty Calvin	Fereshteh Eftekhari	Hunter Douglas, Inc.
Anonymous	Carino's Italian Grill	Egg & I Restaurant - Broomfield	Tim and Jean Hynek
Eric and Lisa Apel	CB & Potts Bighorn Brewery	Eggland's Best	Ms. Pattie J. James
Arbonne Int'l - Genean Craig	Chapter FO PEO Sisterhood	E & S Income Tax and Acctg.	Lee and Pam Janssen
Gerald Archer	Chateaux at Fox Meadows	Emergency Family Assist. Assoc.	Craig D. Johnson & Assoc.
Tore and Sandy Arnesen	Richard Chervenak	Judy Enderle	Ralph and Edie Johnson
John and Verna Atkinson	Chick-fil-A Broomfield	Bob and Inge Engdahl	Norman and Lois Jouett
Sal Auday	Chief Well Logging Comp., Inc.	Paul Beatty and Bette Erickson	Robert and Mary Juszynski
William and Kathy Ayers	Church Ranch/Papillon, LLC	Exchange Tavern	Kaiser Permanente
Bal Swan Children's Center	Chippy Cianci	Executive Tans Elite - Broomfield	Mr. and Mrs. Steve Kaverman
Ball Corporation	Kim Christiansen	Tom and Linda Fahrenbruch	Kerwin Plumbing and Heating
Russell E. Barber Family Trust	City & County of Broomfield	John and Marge Fajardo	Bob and Georgia Kirby
Barber's Poultry	Clifton Gunderson LLC	Robert and Donna Farrell	Kathy Klatt
James and Vicki Barton	Colorado Eye Center-Dr. Brill,	Dr. Ron and Joan Faulkner	LaVerne and Marcia Koelling
Debra Baskett	Dr. Davis, Dr. Hagen	Hans and Wendy Fiedler	Gary and Bonnie Koerber
Bill and Suzanne Bazinet	Colo. Physical Therapy Instit.	Fifth Gear Auto	Kroenke Sports & Entertainment
Beauty Brands - Broomfield	Colorstep Document Solutions	First Bank	KT's Real Good BBQ
Tom and Jennie Belval	Community Financial Credit Union	First Community Bank	David and Margaret Kusel
Bennigans Restaurant	Austin J. Connolly	First Nat'l Bank of Colorado	William Kyle - Allstate Insurance
Bill and Linna Berens	Costco Wholesale - Superior	FISH of Broomfield, Inc.	Phillip Taiclet & Virginia Lane
Beta S Phi Epsilon Zeta Chapter	Betty Cothorn	Tricia Fishback	Ron and Marge Lantz
Christopher M. Biety DDS	Charles and Cynthia Coufal	FIT Chiropractic	David Lee
Greg and Diane Blanchard	Harry and Darlene Council	Flatiron Crossing	Geoff and Tara Leopold
Ron and Rose Block	Norma Crnic	Flatz Restaurant - Renaissance	Liquor Mart
Vic and Sondra Boccad	Dr. Joe and Carol Dankey	Fox and Hound Smokehouse	Charles and Juliet Lockhart
Don and Sallie Bolich	Kermit and Barbara Darkey	F.R.I.E.N.D.S. of Broomfield, Inc.	Ron and Marilyn Long
John and Beth Bosio	Bob and Patricia Davenport	Gaiam	James and Michelle Loucks
BOSS Printing-Tim & Laura Vincent	Bob and Karen Davis	Dr. Lee W. and Kathleen Gerry	Loudmouth Media - Ken Chaiken
Drs. Frank and Nina Bowling	Gary Davis	Shirlee Goetz	Paul Madigan
Bromelkamp Company	Mike and Jane Davis	Good Samaritan Foundation	Dave and Cynthia Manley
Broomfield Comm. Youth Fund	Del Webb	Good Search	Marathon Land Company
Broomfield Enterprise/Daily Camera	Dave and Cindy Delozier	Gordon Biersch - Flatiron	E.T. Christiansen and
Broomfield Events Ctr. Foundation	Paul and Martha Derda	William and Carol Greenewald	Chris Marchioni, MD
Broomfield Family Practice	Adam and Michelle DiMartino	Sherman and Margie Lou Greer	Vicki D. Marci
Broomfield High School J.A.M.	Discovery Church - Steve Cuss	Clark and Joan Griep	Bill and Jean Markel
Broomfield Rotary Crossings Club	Jeff and Laura Digtas	Sean and Joyce Grycel	Patricia McCarty
Broomfield Rotary Evening Club	John Dobie	Robert and Jean Gryzmala	

DONORS FISCAL YEAR 2007

Ellie McKinley	Dennis and Sheila Preston	J. Gregory and Maureen Stokes
Gordon and Anne McKellar	Pulte Homes	Fred and Cindy Stricker
Hal and Lois McMahan	Jack and Frances Purdy	Sun Microsystems
Kingsley and Jean Meldrum	Patrick and Carleen Quinn	Julie Swanson
Rich and Joanne Merg	Rangeview Tech Center, LLC	Peter and Penelope Swanson
Meritage at the Omni	John and Margaret Ray	Kathy Tanke
Ron and Joyce Miller	Red Robin Gourmet Burgers - Broomfield	Jack and Penny TerHar
Mimi's Café	Gary and Carol Redabaugh	Phyllis C. Thieme
Minuteman Press-Bryan Smith	Restoration Specialists	Dennis and Susan Thode
Don and Carol Mobley	Linda Rodriguez	John and Patsy Thompson
Robert and Barbara Mohr	Ron and Shirley Rotert	Marjorie Z. Todd
Lew and Amy Moir	Jon and Marie Rowe	Yen and Kim Touysinthiphonexay
Dorothy Molacek	Robert and Vicky Roy	Michael and Maybelle Traut
Money \$ense	Runway Grill - Dwight Colborn	Thomas and Sharen Trunnell
Ann Montague	Gene and Jane Ryan	Urban Frontier
Norm and Betty Moormeier	Salon Tao	Mae Uttecht
Stephen and Sue Mundorff	Richard Saunders	Valley Bank & Trust
Leonard and Doris Muniz	Schafer Group - Hal Schafer	Jim and Gloria Vanbuskirk
Patrick and Jill Murphy	Mr. and Mrs. Tim Schafer	Frank and Audrey Varra
MWH Global, Inc.	Schafer/Thomas PC	Vectra Bank Colorado
New York Life Insurance	Gary and Kathy Schnoor	VPW Post 9565
North Valley Bank	Robert and Otilie Seeber	Village Bistro
Northwest Parkway LLC	Senior Resources of Broomfield	Village Tavern
Dr. and Mrs. Samuel Novak	Mary Seaverns	Jim and Susan Vogel
Jeffrey and Deborah Obermeyer	Terry and Anne Shaw	Jim and Jeanne Vonachen
Kirk and Barbara Oglesby	Sill-TerHar Motors, Inc.	Robert and Nancy Wagner
Old Chicago - Broomfield	Eric and Courtney Six	Wal Mart - Store #5341
Omni Interlocken Golf Resort	Gregory and Nanci Slama	David and Margaret Walling
Omni Interlocken Resort	Joe and Karen Smith	Kim Ann Wardlow
Online Resources Corp.	Brandon and Dawn Smith	Wells Fargo Bank
Outback Steakhouse-Thornton	Pat and Judy Sorenson	Wellsley Corp. - Aaron Janowski
Ray and Sandy Overton	Source Communications	Debbie Herring & Wayne Werbelow
Al and Joan Pallone	Walt and Bobbi Spader	Martin and Barbara Wilsey
Seth Patterson	Spallone Family Foundation	Bob and Joan Woodbury
Bob and Cindy Pearson	Jeffrey and Patricia Stamper	Chuck and Jeri Lynn Wright
David and Pam Piper	Kevin Standbridge	Mark and Janice Ziegler
Pier 49 Pizza	Starbuck's - Hwy 287	Nick and Jan Zieser
John and Diane Poitevin	Joan Steele	Jeff and Debbie Zimmer
Jared Polis	Maxine Stewart	

FUNDS HELD BY THE BROOMFIELD COMMUNITY FOUNDATION

FUND NAME	DESCRIPTION
Partners in Philanthropy	General fund for grants and operating
Kim Wilkerson Memorial Scholarship Fund	Scholarship for BHS math student
Broomfield Young Authors and Artists	A pass through fund for the purpose of supporting the writing and art project for all school age children in Broomfield
Rotary Fund	Donor advised
Legacy Fund	Permanent unrestricted endowment
Disaster Relief	Disaster relief
Special Needs	Special needs
George DiCiero Scholarship Fund	Scholarship for graduating senior pursuing public service career
Jimmy Griffin Memorial Scholarship	Scholarship for a Legacy High School football player-donor advised
Fred L. Spallone	Donor advised fund from family foundation
ARC Fund	Fund to benefit non-profits who help the disabled
F.R.I.E.N.D.S. of Broomfield	Named, endowed fund. Designated to benefit F.R.I.E.N.D.S. of Broomfield
Youth Advisory Fund	Fund from which Youth Advisory Committee makes grant recommendations to Foundation Board for non-profits who help youth
Leonard Rudolph Fund	To benefit patients, caregivers and survivors of those with ALS (Lou Gehrig's Disease)
Broomfield Assistance Fund for Seniors	Field of interest fund to assist seniors (age 60 years and older) who reside within the City and County of Broomfield
Jean and Bill Markel Medical Scholarship	Scholarship to benefit specific areas of medical study



